



Animal Health Matters.
For Safe Food Solutions.



Schweizerische Eidgenossenschaft
Confédération suisse
Confederazione Svizzera
Confederaziun svizra

Swiss Confederation

Federal Department of Economic Affairs,
Education and Research EAER

State Secretariat for Economic Affairs SECO



Associations' work in the dairy sector in Switzerland

Dr. Sabine Reist, Project Coordinator

Who I am



Program of the day

- Introduction to associations in the dairy sector in Switzerland
- FROMARTE: A Swiss dairy association and its services
- Group discussions on current and potential future activities of dairy associations in Ukraine
- Summary and conclusions

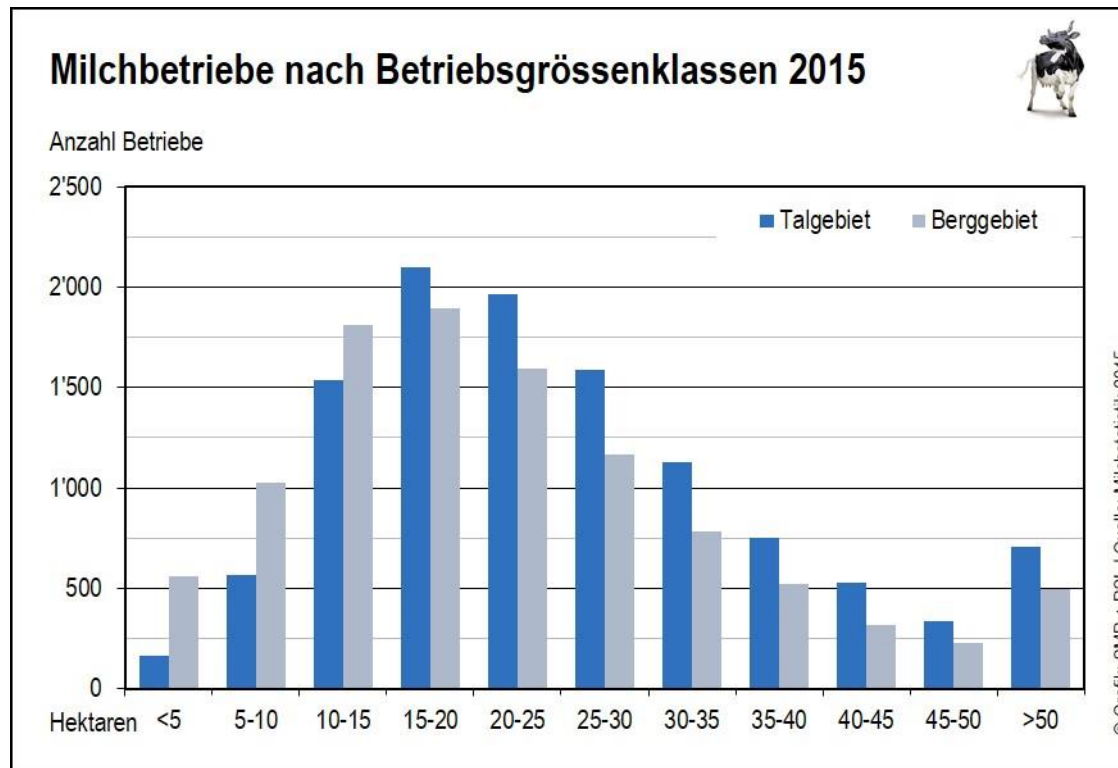


Milk production in Switzerland

- Around 23'500 milk producers with 550'000 milking cows are producing 3.5 tonnes of milk for selling to dairy processors
- On average, a milk producing farm has 24 ha of land with 24 cows and selling 140'000 kg of milk



Milk production in Switzerland



Milk production in Switzerland

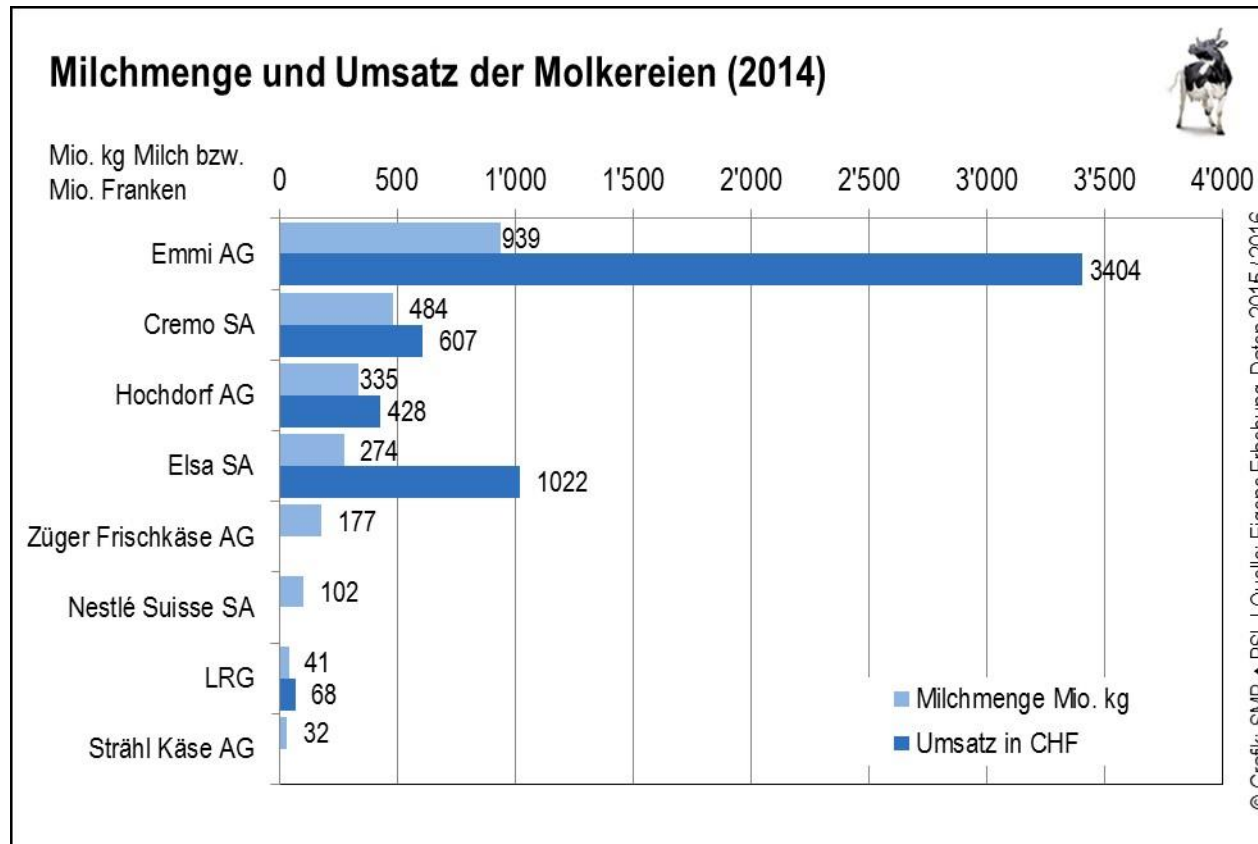


Milk processing in Switzerland

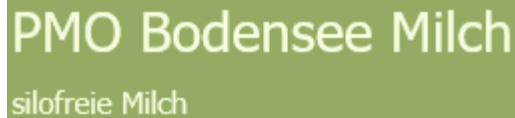
- Around 3.5Mio. Tonnes of milk are processed
- 1/3 of the milk is processed by around 600 commercial dairy processors mainly into the well-known Swiss cheese specialities
- 2/3 of the milk are processed by 4 large (Emmi, Cremo, Hochdorf, Elsa) and several SME enterprises into milk for consumption, cream, butter, milk powder, yoghurt, cheese and dairy specialities



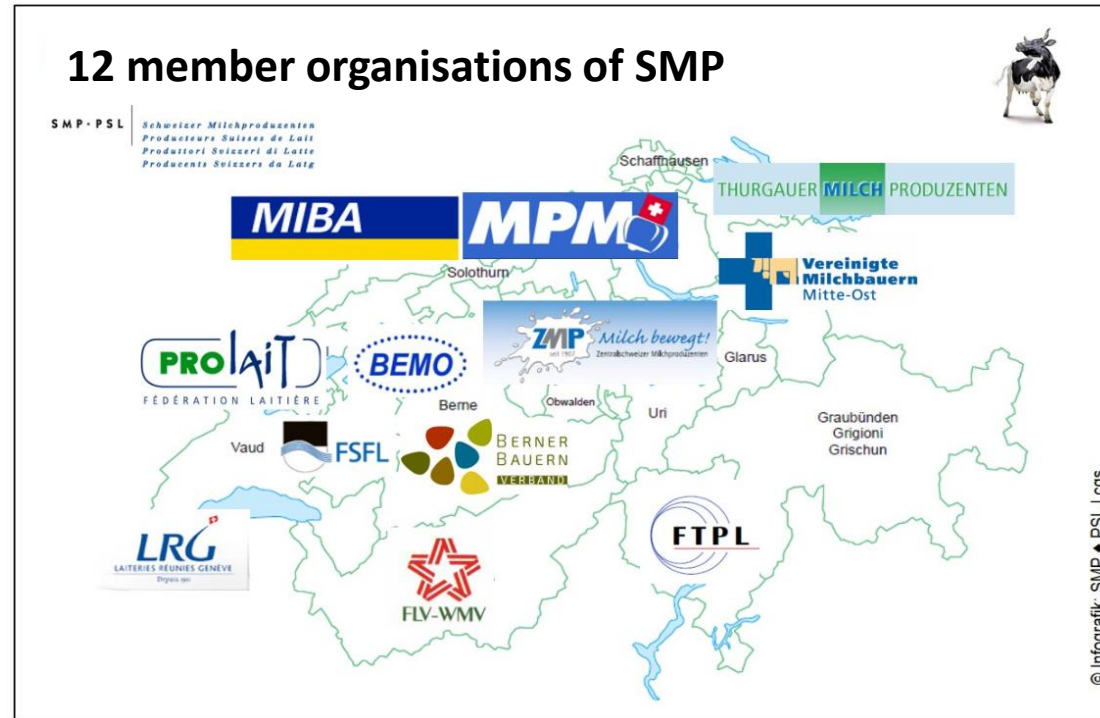
Milk processing in Switzerland



Milk marketing organisations



Swiss milk producers (SMP) / swissmilk



- Umbrella organisation with 12 regional members
- Representing the interests of about 20'000 milk producers



Dairy processor organisations



**Schweizerische Genossenschaft der Weich-
und Halbhartkäsefabrikanten**



Vereinigung Schweizer Mittelmolkereien



Organisations for specific products

- Organisations for milk, butter, milk powder
- > 10 organisations for specific types of cheeses, e.g. Emmentaler, Gruyère, Appenzeller, Raclette

- Switzerland Cheese Marketing AG




- Neutral, umbrella organisation representing the entire cheese industry
- Non-profit organisation that provides services in the fields of marketing and communication in Switzerland and abroad



Breeding organisations for dairy breeds

- Swissherdbook 
- Swiss Holstein Association 
- Braunvieh / Brown Swiss 

Tasks related to milk production:

- Organise milk performance testing and recording
- Co-owner of SuisseLab 
- Breeding value estimation for each breed, e.g. milk performance, contents (fat, protein, SCC), ability for milking, udder quality, casein type

- Association of Swiss Cattle Breeders (ASR) 
 - Umbrella organisation of the Swiss cattle breeding organisations





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Thank you!

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